

Presentment Date and Time: October 13, 2010 at 12:00 noon (Prevailing Eastern Time)  
Objection Deadline: October 13, 2010 at 11:30 a.m. (Prevailing Eastern Time)

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Jayant W. Tambe  
Aviva Warter Sisitsky  
Benjamin Rosenblum

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	:
	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors.	:
	:
-----X	
	:
LEHMAN BROTHERS HOLDINGS INC. and	:
LEHMAN BROTHERS SPECIAL	:
FINANCING, INC. and OFFICIAL COMMITTEE	:
OF UNSECURED CREDITORS OF LEHMAN	:
BROTHERS HOLDINGS INC., <i>et al.</i>	:
Plaintiffs and	:
Intervenor,	:
	:
-against-	:
	:
NOMURA INTERNATIONAL PLC,	:
	:
Defendant.	:
-----X	
	:
LEHMAN BROTHERS HOLDINGS INC. and	:
LEHMAN BROTHERS SPECIAL	:
FINANCING, INC. and OFFICIAL COMMITTEE	:
OF UNSECURED CREDITORS OF LEHMAN	:
BROTHERS HOLDINGS INC., <i>et al.</i>	:
	:
Plaintiffs and	:
Intervenor,	:
	:
-against-	:

NOMURA SECURITIES CO., LTD. :  
:   
Defendant. :  
-----X

**AMENDED<sup>1</sup> NOTICE OF PRESENTMENT OF STIPULATED SCHEDULING  
ORDER FOR CONSOLIDATED ACTIONS WITH RESPECT TO  
NOMURA INTERNATIONAL PLC, NOMURA SECURITIES CO.,  
LTD., AND NOMURA GLOBAL FINANCIAL PRODUCTS, INC.**

**PLEASE TAKE NOTICE** that the undersigned will present the annexed proposed  
Scheduling Order For Consolidated Actions (the “Stipulated Scheduling Order”) to the  
Honorable James M. Peck, United States Bankruptcy Judge, for signature on **October 13, 2010  
at 12:00 noon (Prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that unless a written objection to the proposed  
Stipulated Scheduling Order, with proof of service, is served and filed with the Clerk of the  
Court and a courtesy copy is delivered to (i) the Bankruptcy Judge’s chambers and (ii) the  
undersigned, so as to be received by **October 13, 2010 at 11:30 a.m. (Prevailing Eastern  
Time)**, the Stipulated Scheduling Order may be signed.

Dated: October 7, 2010  
New York, New York

Respectfully submitted,

/s/ Benjamin Rosenblum  
Jayant W. Tambe  
Aviva Warter Sisitsky  
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<sup>1</sup> Due to a service error, the presentment date and objection deadline have been extended as set forth in this amended Notice of Presentment.

**STIPULATED SCHEDULING ORDER**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
:  
In re: : Chapter 11  
:  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No. 08-13555 (JMP)  
:  
Debtors. : (Jointly Administered)  
:  
-----X  
:  
LEHMAN BROTHERS HOLDINGS INC. and :  
LEHMAN BROTHERS SPECIAL : Adv. Proc. No. 10-03228-jmp  
FINANCING, INC. and OFFICIAL COMMITTEE :  
OF UNSECURED CREDITORS OF LEHMAN :  
BROTHERS HOLDINGS INC., *et al.* :  
Plaintiffs and :  
Intervenor, :  
:  
-against- :  
:  
NOMURA INTERNATIONAL PLC, :  
:  
Defendant. :  
-----X  
:  
LEHMAN BROTHERS HOLDINGS INC. and :  
LEHMAN BROTHERS SPECIAL : Adv. Proc. No. 10-03229-jmp  
FINANCING, INC. and OFFICIAL COMMITTEE :  
OF UNSECURED CREDITORS OF LEHMAN :  
BROTHERS HOLDINGS INC., *et al.* :  
:  
Plaintiffs and :  
Intervenor, :  
:  
-against- :  
:  
NOMURA SECURITIES CO., LTD. :  
:  
Defendant. :  
-----X

**STIPULATED SCHEDULING ORDER FOR CONSOLIDATED ACTIONS**

This Civil Case Management Plan submitted in accordance with Fed. R. Bankr. P. 7026 and Fed. R. Civ. P. 26(f), is adopted as the Scheduling Order of this Court for these consolidated actions. It supersedes both the So Ordered Claims Litigation Schedule for the Objection of Debtors and Debtors in Possession to Claims of Nomura Global Financial Products, Inc. [Docket No. 10291] and the So Ordered Stipulated Scheduling Order between Debtors and Nomura International plc and Nomura Securities Co., Ltd. [Adversary Proceeding Docket No. 13].

1. Amended pleadings may not be filed except with leave of the Court. Any motion to amend shall be filed within 30 days after entry of this order.

2. All fact discovery shall be completed by February 28, 2011.

3. The parties are to conduct discovery in accordance with the Federal Rules of Bankruptcy Procedure, the Federal Rules of Civil Procedure (as incorporated therein), and the Local Rules of this Court. In accordance with Federal Rules of Bankruptcy Procedure 9014 and 7026-7037, Federal Rules of Civil Procedure 26-37 shall apply in their entirety to these proceedings. The following interim deadlines may be extended by the written consent of the parties without application to the Court, provided all fact discovery is completed by the date set forth in paragraph 2 above:

A. Requests for production of documents may be served no later than October 27, 2010.

B. Objections to requests for the production of documents to be served within 20 days of the service of each request or set of requests for the production of documents.

C. Interrogatories pursuant to Local Bankruptcy Rule 7033-1(a) and 7033-1(b) may be served no later than October 27, 2010.

D. Interrogatories pursuant to Local Bankruptcy Rule 7033-1(c) may be served no earlier than January 7, 2011 and no later than February 28, 2011.

E. Requests for admissions may be served no earlier than January 7, 2011 and no later than February 28, 2011.

F. Document production to be substantially completed by November 29, 2010.

G. Depositions of fact witnesses to be completed by February 28, 2011.

4. Expert reports will be exchanged on March 30, 2011. The parties will exchange any rebuttal expert reports on April 29, 2011. Expert discovery to be completed 21 days after the receipt of the last expert report.

5. Dispositive motions to be filed no later than May 30, 2011.

6. A pretrial hearing shall be held at a date to be determined.

7. The trial(s) shall be held at a date to be determined by the Court.

Dated: October 1, 2010  
New York, New York

/s/ Sarah E. Lieber

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*Attorneys for the Debtors and  
Debtors in Possession*

Dated: October 1, 2010  
New York, New York

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*Attorneys for Nomura International plc,  
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Global Financial Products, Inc.*

Dated: October 1, 2010  
New York, New York

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*Attorneys for the Official Committee of  
Unsecured Creditors*

SO ORDERED  
Dated: October \_\_\_, 2010  
New York, New York

U.S. BANKRUPTCY JUDGE